

Q3 2024

Green Giraffe Advisory

Shaping the energy transition



**Green
Giraffe
Advisory**

We are finance pioneers with over a decade of experience shaping the energy transition

Green Giraffe Advisory is the **pioneering advisory** arm of the Green Giraffe Group, dedicated to **pushing the next frontier in finance of clean energy and climate solutions** for our clients



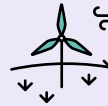
We provide entrepreneurial and innovative finance solutions for capital intensive renewable projects and energy transition initiatives globally

We understand our clients, and collaborate with them to simplify their business case and unlock value

More than
EUR 45 bn | USD 50 bn
funding raised over **14 years** of financial advisory



350+ transactions and projects



310+ GW total capacity

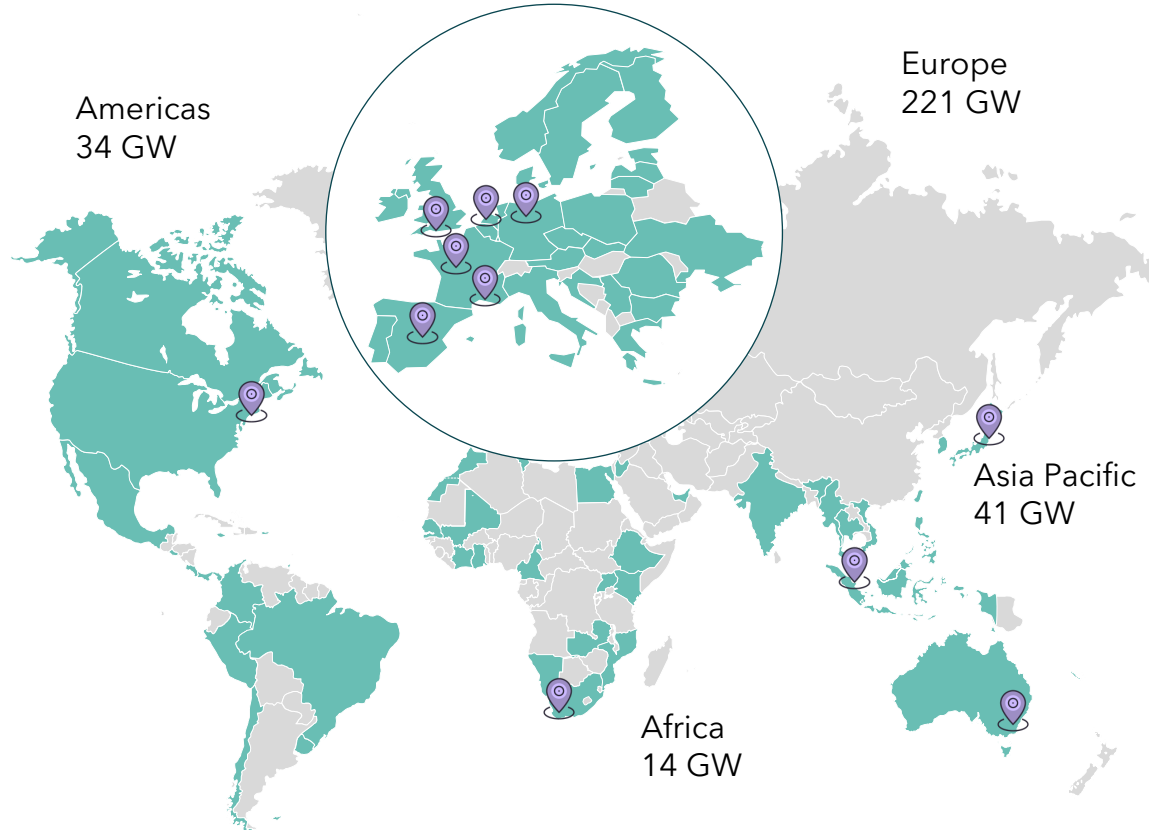
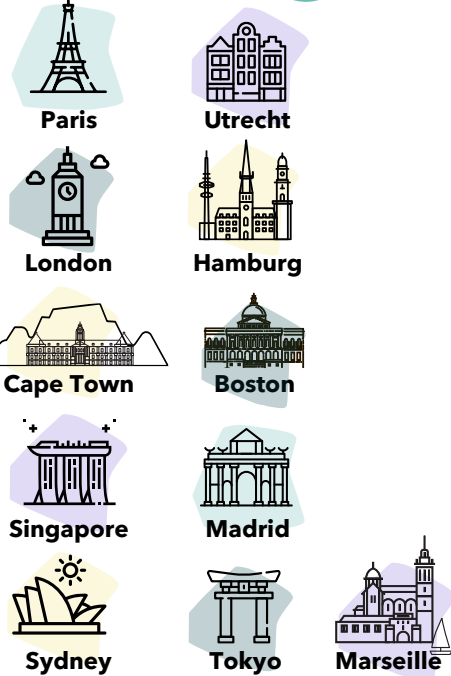


110+ professionals globally in **eleven offices** across **five continents**

Advised on 310+ GW globally through our network of energy transition specialists



Offices



Over a decade of growth and commitment to the energy transition

Countries in which Green Giraffe Advisory has been active



Green Giraffe Advisory is an independent financial advisory firm powered by a 50/50 JV with Daiwa Securities



Unrivalled access to international, in particular Asian, investors



Stronger client offering through cooperation with DC Advisory, Daiwa's M&A practice

Market-leading transaction advice across investment and financing services



Debt and equity raises



Non-recourse debt



Venture capital raise



Equity capital raise



Supply chain financing



M&A



Sell-side M&A



Buy-side M&A



Development services



Development equity



Development support



Contracting



PPA procurement



Tender support



Regulatory advice



Strategic support



Strategy and market intelligence



Financial modelling

Advisory services

We master the energy transition across all sectors

Energy transition sector



- Onshore wind
- Offshore wind
- Floating wind
- Solar PV
- Solar RTS

- Solar floating
- EfW
- Hydro
- Geothermal
- Supporting infrastructure



- Bioenergy
- Hydrogen
- Ammonia

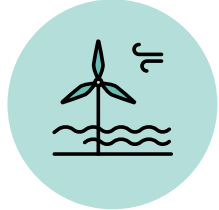
- SAF
- E-methanol
- Other e-fuels



- EV charging
- Battery storage
- Heating

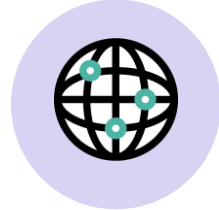
- Smart grids and networks
- Energy efficiency
- Supply chain and manufacturing

A history of pioneering first of a kind transactions



2010

First billion-euro financing for offshore wind



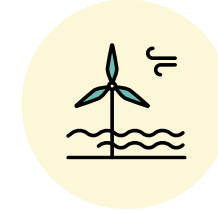
2012

First tenders won with debt-financed projects¹



2015

First refinancing with public investment grade rating



2018

First 8-figure development equity funding raised for a FOW farm²



2019

Largest ever pan-European corporate PPA procurement process on behalf of a global corporate offtaker



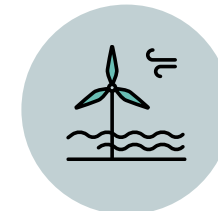
2021

First tender with renewables beating fossil fuels



2022

Support initiated for a major green ammonia project in Canada which has since successfully raised equity and debt funding



2023

Financing of the largest offshore wind project in the European Union and first of its kind in Poland

¹ Won in France, the Netherlands, the UK and Taiwan

² First in the US / Asia / Europe

Our clients trust us



Over a decade of growth and industry recognition as a leading financial advisor



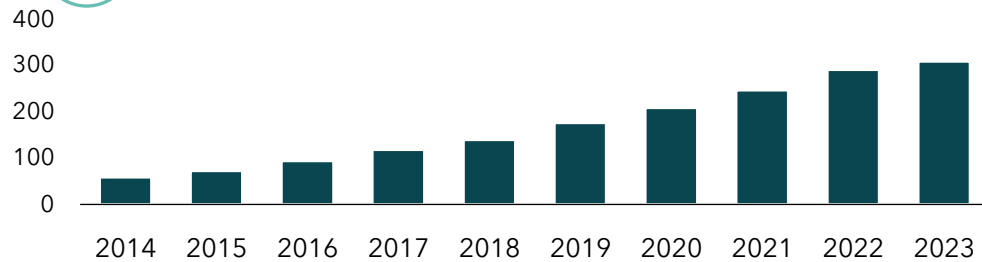
Leading renewables financial advisor by global rankings

Rank	Company ¹	Total (USD bn) ¹
1	Macquarie	75
2	BNP Paribas	54
3	Green Giraffe	53
4	Santander	49
5	EY	49
6	Mitsubishi UFJ	46
7	Société Générale	43
8	KPMG	35
9	Citigroup	34
10	Royal Bank	28

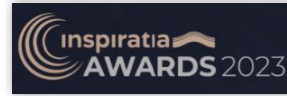
Ranked **#3** in the world by deal values over the last decade



10-year growth in deal count



1. IJGlobal - global renewable financial advisors by deal value as of Q3 2023 for the period 2010-2023



Best Financial Adviser
New Technologies



Financial Advisory of the year



Deal of the year
Baltic Power



Selected awards



Deal of the year
Gemini
OW Refinance



Financial Adviser of the year
Energy Transition Europe



Renewable Energy Deal of the year
Baltic Power
OW Europe

Green Giraffe Advisory looks forward to working with you - we get deals done!

1

REACH OUT

Visit us on www.green-giraffe.com

Please contact us at contact@green-giraffe.com

2

YOUR NEEDS

We are interested to connect to better understand your energy transition needs and challenges

3

SOLUTIONS

We will use our sector expertise, track record, and global network to find the best solutions for your needs





Green Giraffe Advisory

[GREEN-GIRAFFE.COM](https://www.green-giraffe.com) | CONTACT@GREEN-GIRAFFE.COM

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