

Q1 2025

# Green Giraffe Advisory

Shaping the energy transition



**Green  
Giraffe  
Advisory**

# We are finance pioneers with over a decade of experience shaping the energy transition


**Green Giraffe Advisory** is the **pioneering advisory** arm of the Green Giraffe Group, dedicated to **pushing the next frontier in financing clean energy and climate solutions** for our clients

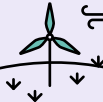


We provide entrepreneurial and innovative finance solutions for capital-intensive renewable energy projects and energy transition initiatives globally

We understand our clients, and collaborate with them to strengthen their business case and unlock value

More than  
**EUR 45 bn | USD 50 bn**  
funding raised over **15 years** of financial advisory

 **385+** transactions and projects

 **310+ GW** total capacity

 **110+** professionals globally in **twelve offices** across **five continents**

# Advised on 310+ GW globally through our network of energy transition specialists



## Offices



Paris



Utrecht



London



Hamburg



Cape Town



Boston



Singapore



Madrid



Sydney



Tokyo

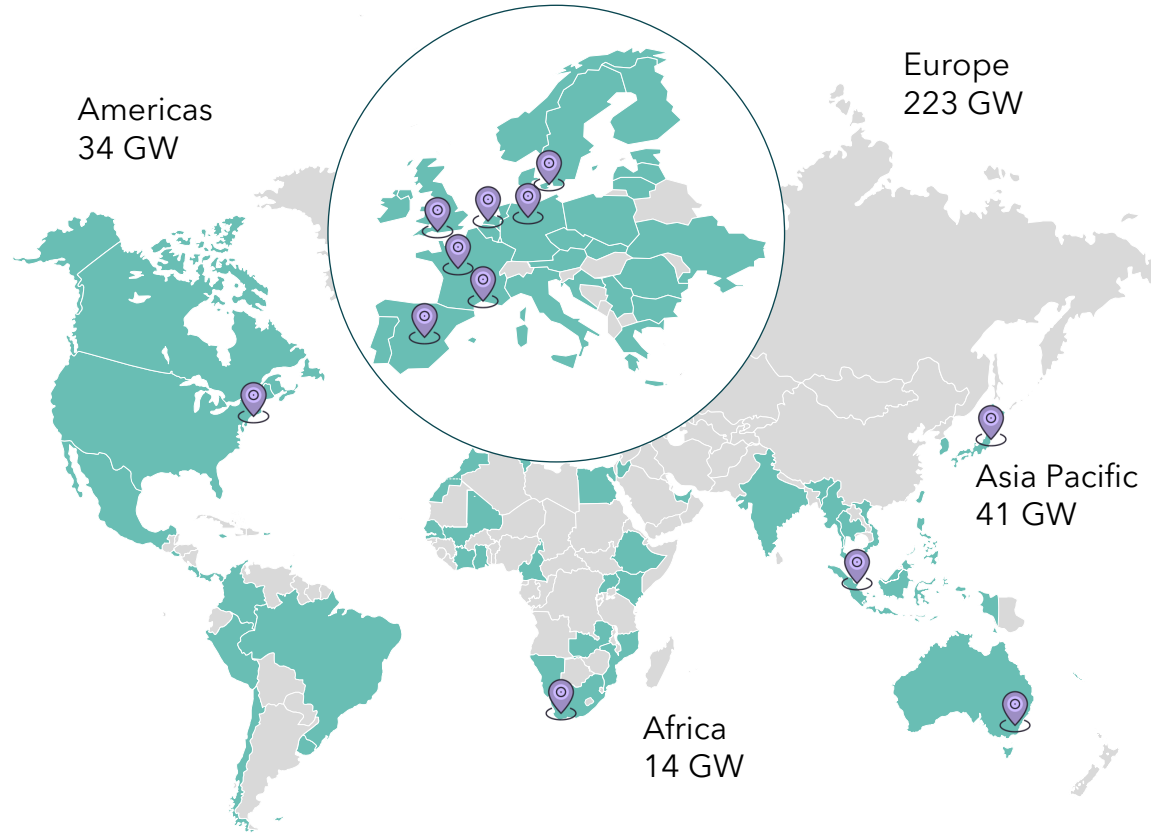


Marseille



Copenhagen

Over a decade of growth and commitment to the energy transition



Green Giraffe Advisory is an independent financial advisory firm powered by a 50/50 JV with Daiwa Securities



Unrivalled access to international investors, Asian in particular



Stronger client offering through cooperation with Daiwa

# Market-leading transaction advice across investment and financing services



## Debt and equity raises



Non-recourse debt



Venture capital raise



Equity raising



Supply chain financing



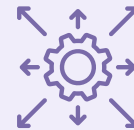
## M&A



M&A: Sell-side



M&A: Buy-side



## Development services



Development equity



Development support



Contracting



PPA procurement



Tender support



Regulatory advice



## Strategic support



Strategy and market intelligence



Financial modelling

# Advisory services

# We master the energy transition across all sectors

## Energy transition sectors



- Onshore wind
- Offshore wind
- Floating wind
- Solar PV
- Solar CSP
- Solar floating
- EfW
- Hydropower
- Geothermal
- Supporting infrastructure

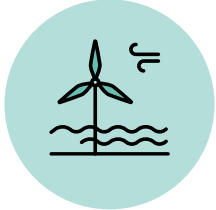


- Bioenergy
- Hydrogen & e-fuels
- Ammonia
- SAF
- E-methanol
- Hybrid technologies



- E-Mobility
- Battery storage
- Heat
- Smart grids and networks
- Energy efficiency
- Supply chain and manufacturing

# A history of pioneering first of a kind transactions



**2010**

First billion-euro financing for offshore wind



**2012**

First tenders won with debt-financed projects<sup>1</sup>



**2015**

First refinancing with public investment grade rating



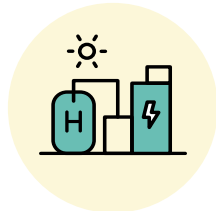
**2019**

Largest ever pan-European corporate PPA procurement process on behalf of a global corporate offtaker



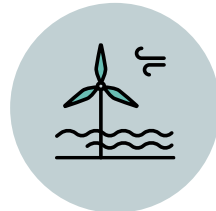
**2021**

First tender with renewables beating fossil fuels



**2022**

Support initiated for a major green ammonia project in Canada which has raised equity and debt funding



**2023**

Financing of the largest offshore wind project in the European Union and first of its kind in Poland



**2024**

Debt financing for "groundbreaking" new geothermal technology project

<sup>1</sup> Won in France, the Netherlands, the UK and Taiwan

<sup>2</sup> First in the US / Asia / Europe

# Our clients trust us



RWE



Jera



actis



EWE NEOEN

EURAZEO



Brookfield

PETRONAS

EnBW



Vestas



EnBW



Stonepeak

octopus renewables

# Over a decade of growth and industry recognition as a leading financial advisor



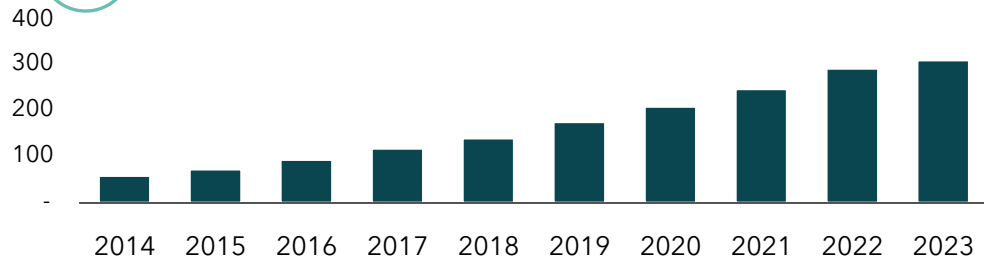
## Leading renewables financial advisor by global rankings

Rank	Company <sup>1</sup>	Total (USD bn) <sup>1</sup>
1	Macquarie	75
2	BNP Paribas	54
<b>3</b>	<b>Green Giraffe</b>	<b>53</b>
4	Santander	49
5	EY	49
6	Mitsubishi UFJ	46
7	Société Générale	43
8	KPMG	35
9	Citigroup	34
10	Royal Bank	28

Ranked **#3** in the world by deal values over the last decade



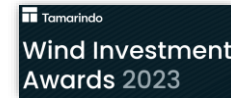
## 10-year growth in deal count



<sup>1</sup> IJGlobal - global renewable financial advisors by deal value as of Q3 2023 for the period 2010-2023



**Best Financial Adviser**  
Renewables



**Financial Advisory of the year**



**Deal of the year**  
Baltic Power



**Financial Adviser of the year**  
Energy Transition Europe



**Renewable Energy Deal of the year**  
Baltic Power  
OW Europe



**ESG Renewable Energy Award**  
Eavor  
Geothermal Europe



# Green Giraffe Advisory looks forward to working with you - we get deals done!

1

## REACH OUT

Visit us on [www.green-giraffe.com](http://www.green-giraffe.com)

Please contact us at [contact@green-giraffe.com](mailto:contact@green-giraffe.com)

2

## YOUR NEEDS

We are interested to connect to better understand your energy transition needs and challenges

3

## SOLUTIONS

We will use our sector expertise, track record, and global network to find the best solutions for your needs





# Green Giraffe Advisory

[GREEN-GIRAFFE.COM](https://www.green-giraffe.com)

BOSTON – CAPE TOWN – COPENHAGEN – HAMBURG – LONDON – MADRID – MARSEILLE – PARIS – SINGAPORE – SYDNEY – TOKYO – UTRECHT