Q1 2025

Green Giraffe Advisory

Shaping the energy transition

Green Giraffe Advisory

We are finance pioneers with over a decade of experience shaping the energy transition

Green Giraffe Advisory is the **pioneering advisory** arm of the Green Giraffe Group, dedicated to **pushing** the **next frontier** in **financing clean energy and climate solutions** for our clients

We provide entrepreneurial and innovative finance solutions for capital-intensive renewable energy projects and energy transition initiatives globally

We understand our clients, and collaborate with them to strengthen their business case and unlock value

More than
EUR 45 bn | USD 50 bn
funding raised over **15 years** of financial advisory

385+ transactions and projects

310+ GW total capacity

110+ professionals globally in **twelve offices** across **five continents**

Green Giraffe Advisory

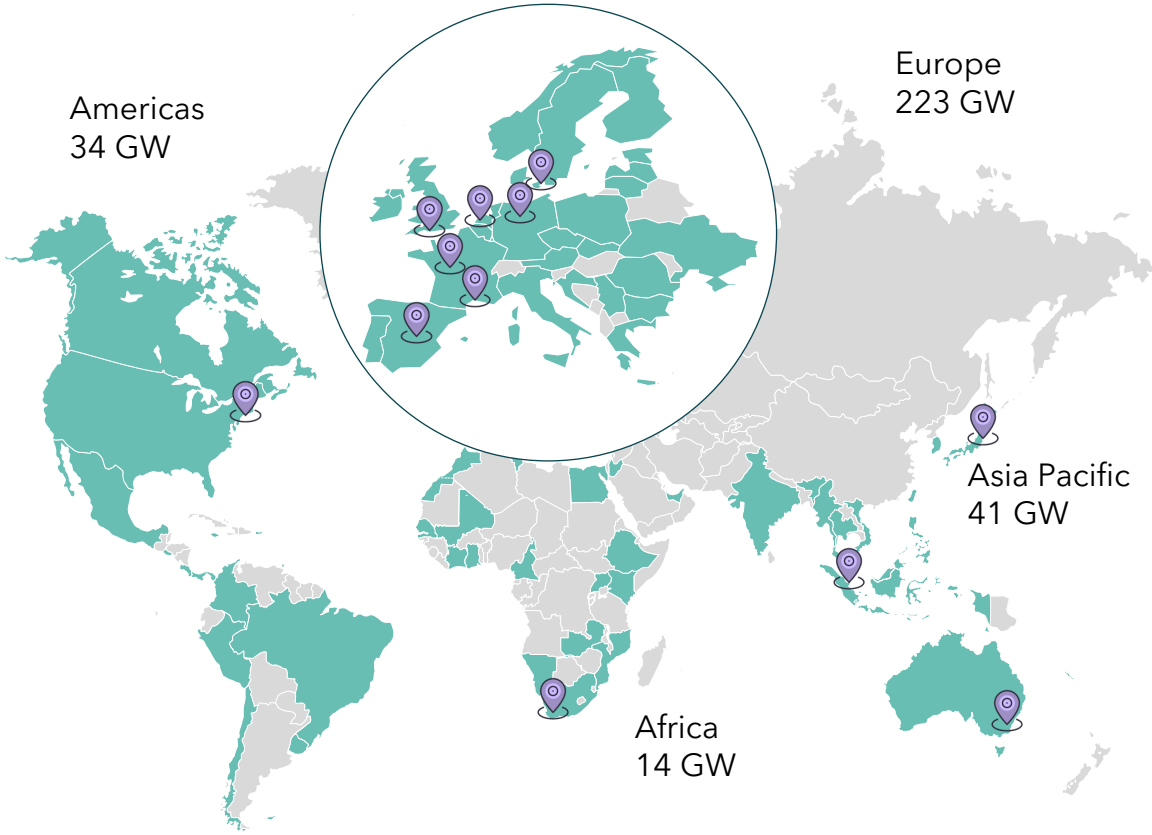
Advised on 310+ GW globally through our network of energy transition specialists

Green Giraffe Advisory

Offices

- Paris
- Utrecht
- London
- Hamburg
- Cape Town
- Boston
- Singapore
- Madrid
- Sydney
- Tokyo
- Marseille
- Copenhagen

Over a decade of growth and commitment to the energy transition



Countries in which Green Giraffe Advisory has been active

Daiwa Securities Group Inc.

Green Giraffe Advisory is an independent financial advisory firm powered by a 50/50 JV with Daiwa Securities

Unrivalled access to international investors, Asian in particular

Stronger client offering through cooperation with Daiwa

Market-leading transaction advice across investment and financing services

Advisory services

Debt and equity raises

- Non-recourse debt
- Venture capital raise
- Equity raising
- Supply chain financing

M&A

- M&A: Sell-side
- M&A: Buy-side

Development services

- Development equity
- Development support
- Contracting
- PPA procurement
- Tender support
- Regulatory advice

Strategic support

- Strategy and market intelligence
- Financial modelling

We master the energy transition across all sectors

Energy transition sectors

Power generation

- Onshore wind
- Offshore wind
- Floating wind
- Solar PV
- Solar CSP
- Solar floating
- EfW
- Hydropower
- Geothermal
- Supporting infrastructure

Clean fuels

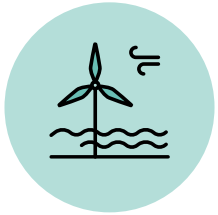
- Bioenergy
- Hydrogen & e-fuels
- Ammonia
- SAF
- E-methanol
- Hybrid technologies

Sustainable infrastructure

- E-Mobility
- Battery storage
- Heat
- Smart grids and networks
- Energy efficiency
- Supply chain and manufacturing

Green Giraffe Advisory

A history of pioneering first of a kind transactions



2010

First billion-euro financing for offshore wind

2012

First tenders won with debt-financed projects[1]

2015

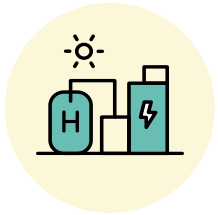
First refinancing with public investment grade rating

2019

Largest ever pan-European corporate PPA procurement process on behalf of a global corporate offtaker

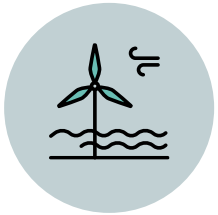
2021

First tender with renewables beating fossil fuels



2022

Support initiated for a major green ammonia project in Canada which has raised equity and debt funding



2023

Financing of the largest offshore wind project in the European Union and first of its kind in Poland

2024

Debt financing for "groundbreaking" new geothermal technology project

[1] Won in France, the Netherlands, the UK and Taiwan
[2] First in the US / Asia / Europe

Our clients trust us

Green Giraffe Advisory

Over a decade of growth and industry recognition as a leading financial advisor

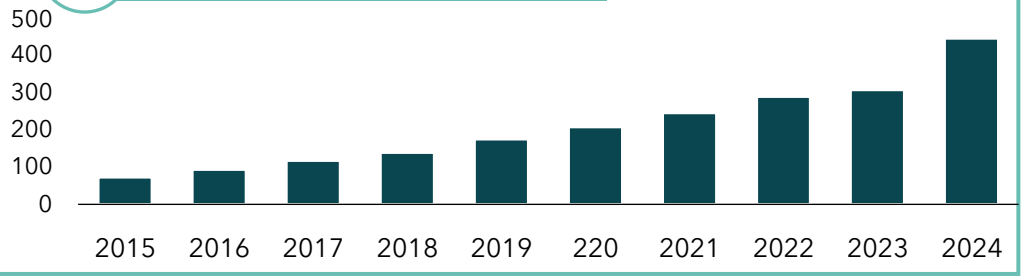
Leading renewables financial advisor by global rankings

Rank	Company[1]	Total (USD bn)[1]
1	Macquarie	90
2	Santander	75
3	BNP Paribas	66
4	**Green Giraffe**	57
5	Société Générale	55
6	EY	54
7	Citigroup	50
8	Mitsubishi UFJ	46
9	PwC	42
10	KPMG	37

#4

Ranked **in the world** by deal values over the last decade

10-year growth in deal count



Inspiratia AWARDS 2024

Best Financial Adviser
Renewables

Tamarindo Wind Investment Awards 2023

Financial Advisory of the year

PFI AWARDS 2023

Deal of the year
Baltic Power

SELECTED AWARDS

IJGLOBAL AWARDS 2023

Financial Adviser of the year
Energy Transition Europe

IJGLOBAL AWARDS 2023

Renewable Energy Deal of the year
Baltic Power
OW Europe

IJGLOBAL ESG AWARDS 2024

ESG Renewable Energy Award
Eavor
Geothermal Europe

[1] IJGlobal – global renewable financial advisors by deal value as of Q1 2025 for the period 2010-2024

Green Giraffe Advisory

Green Giraffe Advisory looks forward to working with you - we get deals done!

1

REACH OUT

Visit us on www.green-giraffe.com

Please contact us at contact@green-giraffe.com

2

YOUR NEEDS

We are interested to connect to better understand your energy transition needs and challenges

3

SOLUTIONS

We will use our sector expertise, track record, and global network to find the best solutions for your needs

Green Giraffe
Advisory

GREEN-GIRAFFE.COM

BOSTON – CAPE TOWN – COPENHAGEN – HAMBURG – LONDON – MADRID – MARSEILLE – PARIS – SINGAPORE – SYDNEY – TOKYO – UTRECHT