

Q3 2025

Green Giraffe Advisory

Shaping the energy transition



**Green
Giraffe
Advisory**

We are finance pioneers with over a decade of experience shaping the energy transition

Green Giraffe Advisory is the **pioneering advisory** arm of the Green Giraffe Group, dedicated to **pushing** the **next frontier** in **financing clean energy and climate solutions** for our clients



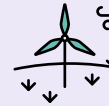
We provide entrepreneurial and innovative finance solutions for capital-intensive renewable energy projects and energy transition initiatives globally

We understand our clients, and collaborate with them to strengthen their business case and unlock value

More than
EUR 48 bn | USD 55 bn
funding raised over **15 years** of financial advisory



410+ transactions and projects



330+ GW total capacity



110+ professionals globally
in **eleven offices** across
four continents

Advised on 330+ GW globally through our network of energy transition specialists



Offices



Paris



Utrecht



London



Hamburg



Cape Town



Madrid



Singapore



Marseille



Tokyo

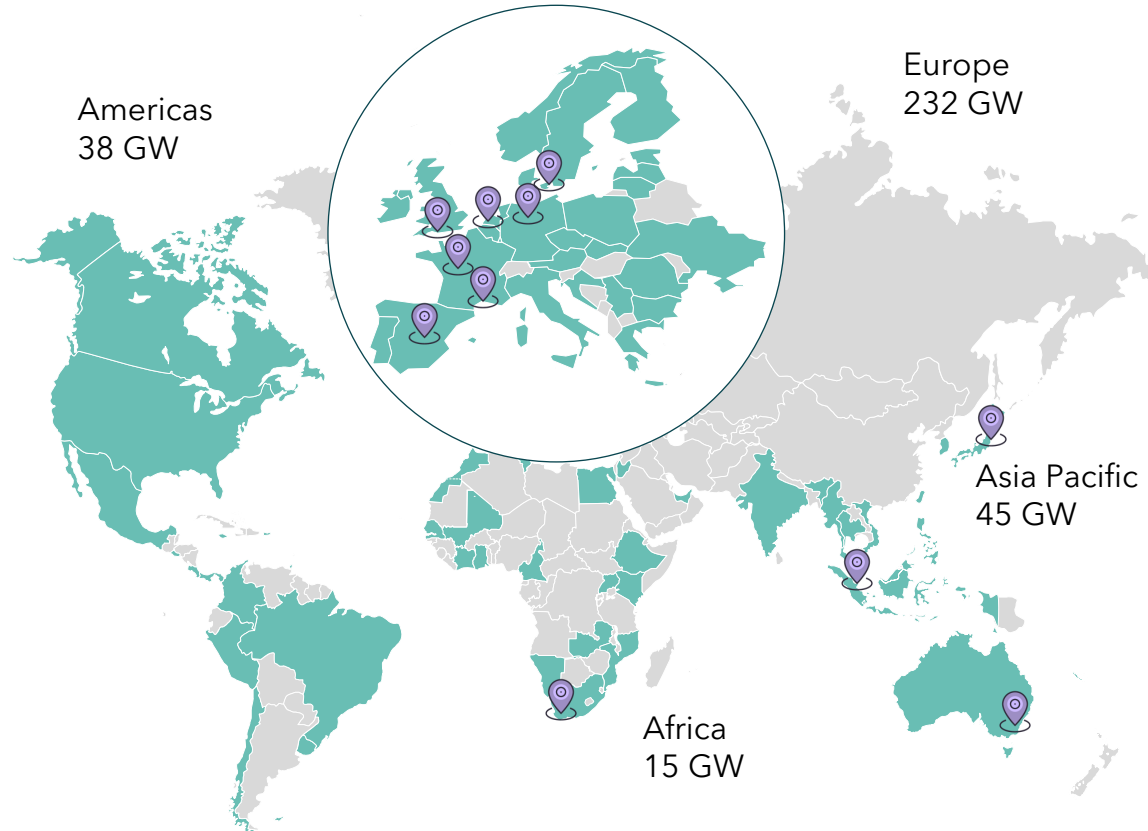


Sydney



Copenhagen

Over a decade of growth and commitment to the energy transition



Countries in which Green Giraffe Advisory has been active

Daiwa
Securities Group Inc.



Green Giraffe Advisory is an independent financial advisory firm powered by a 50/50 JV with Daiwa Securities



Unrivalled access to international investors, Asian in particular



Stronger client offering through cooperation with Daiwa

Market-leading transaction advice across investment and financing services



Debt and equity raises



Non-recourse debt



Venture capital raise



Equity raising



Supply chain financing



M&A



M&A: sell-side



M&A: buy-side



Development services



Development equity



Development support



Contracting



PPA procurement



Tender support



Regulatory advice



Strategic support



Strategy and market intelligence

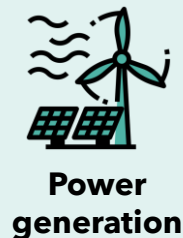


Financial modelling

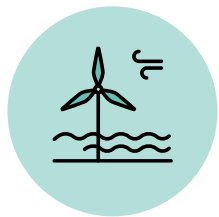
Advisory services

We master the energy transition across all sectors

Energy transition sectors

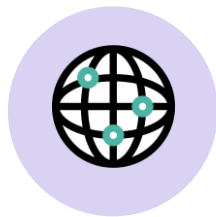


A history of pioneering first of a kind transactions



2010

First billion-euro financing for offshore wind



2012

First tenders won with debt-financed projects¹



2015

First refinancing with public investment grade rating



2019

Largest ever pan-European corporate PPA procurement process on behalf of a global corporate offtaker



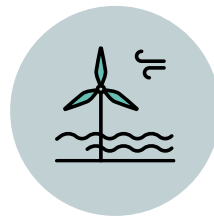
2021

First tender with renewables beating fossil fuels



2022

Support initiated for a major green ammonia project in Canada which has raised equity and debt funding



2023

Financing of the largest offshore wind project in the European Union and first of its kind in Poland



2024

Debt financing for "groundbreaking" new geothermal technology project

¹ Won in France, the Netherlands, the UK and Taiwan

Our clients trust us



RWE



Jera



actis

VATTENFALL



ANCALA



Blackstone



EWE

NEOEN

EURAZEO

Brookfield

PETRONAS



Vestas

Stonepeak

octopus renewables

Over a decade of growth and industry recognition as a leading financial advisor



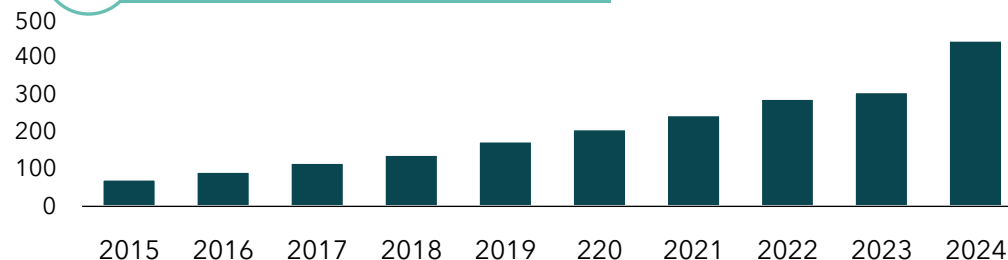
Leading renewables financial advisor by global rankings

Rank	Company ¹	Total (USD bn) ¹
1	Macquarie	90
2	Santander	75
3	BNP Paribas	66
4	Green Giraffe	57
5	Société Générale	55
6	EY	54
7	Citigroup	50
8	Mitsubishi UFJ	46
9	PwC	42
10	KPMG	37

Ranked
in the world
by deal values
over the last
decade



10-year growth in deal count



¹ IJGlobal – global renewable financial advisors by deal value as of Q1 2025 for the period 2010-2024



Best Financial Advisor
Renewables



**Financial Advisor
of the year**



Deal of the year
Baltic Power



**SELECTED
AWARDS**



**Financial Advisor
of the year**
Energy Transition Europe



**Renewable Energy Deal
of the year**
Baltic Power
OW Europe



**ESG Renewable
Energy Award**
Eavor
Geothermal Europe

Green Giraffe Advisory looks forward to working with you - we get deals done!

1

REACH OUT

Visit us on www.green-giraffe.com

Please contact us at contact@green-giraffe.com

2

YOUR NEEDS

We are interested to connect to better understand your energy transition needs and challenges

3

SOLUTIONS

We will use our sector expertise, track record, and global network to find the best solutions for your needs





Green Giraffe Advisory

[GREEN-GIRAFFE.COM](https://green-giraffe.com)

CAPE TOWN – COPENHAGEN – HAMBURG – LONDON – MADRID – MARSEILLE – PARIS – SINGAPORE – SYDNEY – TOKYO – UTRECHT